

Neighborhood Partnerships RE:

Salem Convention Center | Nov 15 and 16th

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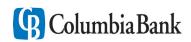












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ASSETS SUMMIT - Tuesday, November 15			
10:00 AM - 11:00 AM	Opening Plenary	Willamette C&D	
RE: Asset Building Across Oregon			
11:00 AM - 11:15 AM	Break	Foyer (2nd fl)	
11:15 AM - 12:15 PM	Breakout Sessions		
RE: Innovations in Ma	tched Savings	Willamette B	
RE: Letting Our Client	s Lead	Willamette C&D	
RE: Microenterprise Policy Update Croisan C		Croisan C	
12:15 PM - 12:30 PM	Break	Foyer	
12:30 PM - 1:45 PM	Lunch Plenary & IDA Video Contest	Willamette C&D	
RE: IDA Video Contest viewing and presentation of awards			
RE: Measuring Our Progress			
1:45 PM - 2:00 PM	Break	Foyer	
2:00 PM - 3:00 PM	Closing Plenary	Willamette C&D	
RE: Moving from Good, to Better, to Best / Infusing Financial Capability Throughout Systems			

HOUSING SUMMIT - Tuesday, November 15				
8:30 AM - 9:15 AM	Registration & Coffee	Foyer		
9:15 AM - 10:00 AM	Opening Plenary	Pinot Noir & Merlot		
RE: The State of Hous	RE: The State of Housing in Oregon			
RE: Economics of Hou	RE: Economics of Housing in Oregon			
10:05 AM - 10:15 AM	Break	Foyer		
10:15 AM - 11:00 AM	Breakout Session 1			
RE: Tenant Protection	s	Pinot Noir		
RE: Development & La	and Use	Chardonnay		
RE: Mortgage Interest	Deduction	Merlot		
11:00 AM - 11:15 AM	Break	Foyer		
11:15 AM - 12:00 PM Breakout Session 2				
RE: Homelessness and	l Health & Housing	Chardonnay		
RE: Preserving existin	g affordable housing	Pinot Noir		
RE: Homeownership		Merlot		
12:00 PM - 12:15 PM Lunch				
12:15 PM to 1:00 PM	Plenary 1			
RE: The Media, Home Housing Crisis	lessness and Our	Pinot Noir & Merlot		
1:00 PM - 1:50 PM Plenary 2				
RE: What's the Foreca Session & State Budge		Pinot Noir & Merlot		
1:50 PM - 2:00 PM	Break	Foyer		
2:00 PM - 2:30 PM	Plenary 3	Pinot Noir & Merlot		

RE: Moving to Action: Generating Local	Pinot Noir &
Support through Visiting Elected Officials	Merlot
2:30 PM - 3:00 PM Plenary 4	
RE: Moving to Action: A Preview of the 2017	Pinot Noir &
Session from Speaker of the House Tina Kotek	Merlot

Reception & IDA

Marketplace

3:30 PM - 5:00 PM

with Bob Friedman

5:00 PM - 6:00 PM

#### RE:Unite PLENARY & CELEBRATION - Tuesday, November 15 **Afternoon Plenary** Willamette C&D RE: Holding Ourselves to Our Potential

Foyer

RE:CONFERENCE - Wednesday, November 16			
9:00 AM - 10:00 AM	Breakfast Plenary	Willamette C&D	
RE: The Future of Community and Asset Development with Laura Choi			
10:00 AM - 10:15 AM	Break	Foyer (2nd fl)	
10:15 AM - 11:45 AM	Break Session 1		
RE: How We Advance Leadership Developm		Willamette A	
RE: Asset Building Ad	cross the Life Course	Willamette B	
RE: How We Create H Local Government Ad Housing Resources		Croisan C	
11:45 AM - 12:00 PM	Break	Foyer	
12:00 PM - 1:30 PM	Lunch Plenary	Willamette C&D	
RE: The Brain Science Crystal Hall	e of Scarcity with Dr.		
1:30 PM - 1:45 PM	Break	Foyer	
CONFERENCE - V	Vednesday, Novembe	r 16	
1:45 PM - 3:15 PM	Breakout Session 2	1 10	
RE: Building Stability	for Tenants	Willamette B	
RE: Financial Capabil New Approaches	lity Integration:	Croisan C	
RE: Health as Housin	g	Willamette A	
3:15 PM - 3:30 PM	Break	Foyer	
3:30 PM - 5:00 PM	Closing Plenary	Willamette C&D	
Closing the Racial Wo	ealth Divide & Looking lie Patterson		

LAURA CHOI is Senior Research Associate and Community Development Regional Manager for Hawaii at the Federal Reserve Bank of San Francisco, where she examines policy and practice related to the expansion of economic opportunity for lower-income individuals and communities. Her work focuses on issues of household financial



stability, cross-sector community development, and regional trends in the Federal Reserve's 12th District. She has authored publications on topics such as youth financial capability, affordable housing, and community development collaborations, and was an editor of the book What It's Worth: Strengthening the Financial Future of Families, Communities, and the Nation, jointly published by the SF Fed and CFED. Prior to joining the Fed, Laura was Project Manager at Riverside Housing Development Corporation and also worked in management consulting. She received a BA in economics and a Master of Public Policy degree, both from the University of California, Berkeley.

BOB FRIEDMAN is the Founder, Chair Emeritus of the Board, and General Counsel for CFED. A recognized pioneer in the asset-building and economic development movement, he received the Presidential Award for Excellence in Microenterprise Development from President Bill Clinton in 1999. He helped create the



US microenterprise, savings and asset-building fields and the international economic development and child savings fields. Currently, he is focused on economic development strategies that ensure an inclusive economy where all children and adults have a reasonable opportunity to save, go to college, start a business, buy a home and otherwise build an economic future for themselves, their families and the country as a whole. Bob is based in San Francisco (too far from his granddaughter) and serves on a number of Boards, including Ecotrust, Child and Youth Finance International, and the Rosenberg Foundation, The San Francisco Foundation and the Friedman Family Foundation. He is a past board member of Levi Strauss & Co., a graduate of Harvard College and Yale Law School, and author of The Safety Net as Ladder: Transfer Payments and Economic Development.

CRYSTAL HALL joined the University of Washington's Evans School of Public Policy and Governance in 2008. She is also currently serving as a Fellow with the White House Social and Behavioral Sciences Team. Her research explores decision making in the context of poverty, using the methods of social



and cognitive psychology, along with behavioral economics. Specific topics in this research program include the structure of mental accounting among low-income populations, and how simple interventions relating to self-affirmation and identity can influence behavior. She also conducts field research exploring interventions at tax time to increase take-up of beneficial products and services, and work examining the preferences and search processes of housing subsidy recipients. Her research has attempted to broaden the theoretical understanding of the behavior of this population, and has also explored new ways of incorporating these insights into policy design and implementation. She earned a BS in both Decision Science and Policy and Management from Carnegie Mellon University, and an MS and PhD in Psychology from Princeton University.

TINA KOTEK (House Speaker) began her public service career as a policy advocate for the Oregon Food Bank, working to eliminate hunger for every Oregonian. She went on to serve as the policy director for Children First for Oregon, and in 2006 was elected to the Oregon House of Representatives. Since 2013, Tina has served as Speaker of the House, leading the charge for positive change in Oregon.



KYLIE PATTERSON is a Senior Program Manager for the Racial Wealth Divide (RWD) team at CFED. In this role, she works to bridge best practices in program implementation to policy and research solutions, with the goal of decreasing income and wealth disparities in communities of color. Kylie leads program evaluation activities and RWD's Building High-Impact



Nonprofits of Color initiative in Chicago and Baltimore. She also supports the development of economic education outreach materials and communications efforts for the team. Prior to joining CFED, Kylie worked as a consultant and engagement manager for BCT Partners, a national, minority-owned consulting firm. There, her portfolio included programmatic and financial assessments of Community Economic Development grantees for the U.S. Department of Health & Human Services, small business development in New Jersey's largest cities, program evaluation, philanthropic strategy design and technical assistance. She also worked as the Manager of the City of Minneapolis STEP-UP youth employment initiative, as the Strategic Development Coordinator at EMERGE Community Development and as Pew Leadership Fellow for the Pew Center on the States.

Her work has led to the expansion of a high-performing charter school in Trenton, NJ, the publication of three major reports related to pensions and the state's revenue estimating, the annual employment of over 1,200 low-income youth in the City of Minneapolis and the development of more than 250 jobs for low-income individuals nationally.

Ms. Patterson has served on multiple boards, including the Essex County (New Jersey) Workforce Investment Board. Ms. Patterson holds a Bachelor of Arts in African American Studies and Political Science from Temple University and Master of Public Policy from the University of Minnesota. She is also a Harry S. Truman Scholar, Public Policy and International Affairs (PPIA) Fellow and New Leaders Council Fellow.

#### Tuesday, November 15, 10:00 AM - 11:00 AM

#### RE: Asset Building Across Oregon

Willamette B

Financial Literacy, Financial Education, Financial Coaching, Financial Inclusion, Financial Capability and Financial Capability Integration, Financial Empowerment, Financial Resilience. We use all of these terms to describe the work of asset building. How do we define and connect these ideas to develop a coherent and unified field? Who are the leaders in each of these efforts in Oregon? This plenary will help us explore the scope and depth of asset building in Oregon.

- Elena Fracchia, Community Relations Officer, Pacific Continental Bank
- Inger Giuffrida, Financial Educator and Asset Building Consultant



#### Tuesday, November 15, 11:15 PM - 12:15 PM

#### RE: Innovations in Matched Savings

Willamette B

EARN has been experimenting with matched savings programs to identify the key components that contribute to improved savings behavior and financial resilience. What aspects of a matched savings program actually affect behavior change? This presentation will highlight lessons learned in the effort to innovate and will challenge our understanding of what works in matched savings.

Here in Oregon, partners in the Oregon IDA Initiative are hard at work to support people saving for an expanding set of goals. Hear updates on the innovations underway here in Oregon to tap the potential of the IDA "magic formula" -- financial education plus incentives to save.

#### Speakers:

- Sheryl Lane, Director of Partnerships and Policy, EARN
- Rebekah Barger, Family Economic Opportunity Program Director, CASA of Oregon
- Karen Saxe, Director of Asset Building Programs, NEDCO
- Laura Locker, Program Manager, Mercy Corps NW

#### Moderator:

 Jessica Junke, Director of Economic Opportunity, Neighborhood Partnerships

#### RE: Letting Our Clients Lead

Willamette C&D

Family Independence Initiative (FII) believes that families with low incomes should lead their own change. FII has built a program model around the innate capacity and initiative of families with low incomes. This session will cover the central tenets of the model - connections, choice, and capital - and will introduce FII's new project with Multnomah County.

#### Speakers:

- Jesús Gerena, Managing Partner, Family Independence Initiative
- Jana Stone, Policy and Innovation Strategist, Multnomah Idea Lab

#### Moderator:

Cara Thompson, Chief Compliance Officer, Columbia Bank

#### RE: Microenterprise Policy Update

Croisan C

Microenterprise development is a critical path to asset building for aspiring entrepreneurs in all corners of the state. What is happening to ensure that support for these entrepreneurs is available when they need it to build their business plan, do a marketing study, or launch a business? And once they've started up, what can we do to help ensure their success? This session will offer an overview of what is happening in the Executive Branch, the Legislature, and in our communities to increase support for microenterprise.

#### Speakers:

- Janet Soto-Rodriguez, Entrepreneurship Strategist, Business Oregon
- Jonath Colon, President, Hispanic Metropolitan Chamber
- Tastonga Davis, Deputy Director, Microenterprise Services of Oregon

#### Moderator:

· Forrest Peck, Executive Director, MERIT

#### Tuesday, November 15, 12:30 PM - 1:45 PM

## RE: IDA Video Contest viewing and presentation of awards

Willamette C&D

#### Presenters:

- Elena Fracchia, Community Relations Officer, Pacific Continental Bank
- Kate Rood, Community Engagement Officer, Beneficial State Foundation

#### **RE: Measuring Our Progress**

Willamette C&D

The Asset Building field is in a constant state of innovation and adaptation as we respond to cutting edge research into the contexts, needs, and behaviors of the communities we serve. As we integrate new information and new tools into our work, how do we know we are making progress? How do we know we have impact? This session will highlight scales, surveys and other evaluation tools that will allow us to track our impact and keep our efforts focused on the ultimate goal of improving the lives of the clients we serve.

#### Presenters:

 Inger Giuffrida, Financial Educator and Asset Building Consultant

#### Moderator:

 Jessica Junke, Director of Economic Opportunity, Neighborhood Partnerships

#### Tuesday, November 15, 2:00 PM - 3:00 PM

#### RE: Moving from Good, to Better, to Best / Infusing Financial Capability Throughout Systems

Willamette C&D

In order to serve our communities well, we must make a commitment to strive for our best work. We owe it to our communities to push the envelope, try new things, and collaborate with one another across sectors and systems.

Oregon leaders are embracing this challenge by designing programs to reach deep into our communities and not leave anyone out, and by monitoring the marketplace to ensure consumers have access to safe and reliable products that keep them moving forward towards their goals.

#### Speakers:

- Kevin Jeffries, Consumer Liaison, Oregon
   Department of Consumer and Business Services
- Lisa Massena, Executive Director, Oregon Retirement Savings Plan
- Carlos Garcia, Financial Capabilities Program Manager, Hacienda CDC

#### Moderator:

 Elena Fracchia, Community Relations Officer, Pacific Continental Bank

#### Tuesday, November 15, 9:15 AM - 10:00 AM

#### RE: The State of Housing in Oregon

Pinot Noir & Merlot

The housing market and people's opinions about housing have changed dramatically in the last two years. Come hear what's happening with housing economics and public opinion.

#### RE: Economics of Housing in Oregon

Pinot Noir & Merlot

#### Speaker:

· Mike Wilkerson, Project Director, ECO Northwest

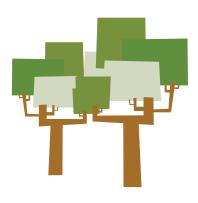
## RE: What's happening with public opinion in Oregon?

Pinot Noir & Merlot

The latest DHM Research on housing, housing costs, public policy interventions, what can be done, and related values.

#### Speaker:

Anne Buzzini, Project Manager, DHM Research



#### Tuesday, November 15, 12:15 PM - 1:00 PM

Housing Alliance Workgroup Leaders will brief you on the agenda proposals, as well as update you on who is championing this in the Legislature, what path the bill must follow through the Legislature, update you on messaging and strategy, and give you the opportunity to ask questions! You'll also learn how you can get involved in the issue, and what you can do to support these changes locally.

#### **RE: Tenant Protections**

Pinot Noir & Merlot

Oregon renters are struggling with a wave of no-cause evictions, unexpected and life changing moves, and large rent increases. Come learn about what the Oregon Legislature and local communities can do to protect the four in ten Oregonians who rent their homes.

- Ed Johnson, Director of Litigation, Oregon Law Center
- Michelle Glass, Regional Director, Southern Oregon, Unite Oregon
- Jenny Lee, Housing Policy Director, Neighborhood Partnerships
- Justen Rainey, Director of Government Affairs, Public Affairs Counsel

#### RE: Development & Land Use

Chardonnay

We can do more to develop additional affordable housing in our communities with new tools and existing strategies. Come learn about two exciting new tools and a request to expand existing resources in 2017.

#### Speakers:

- Ryan Fisher, Senior Associate, Northwest Public Affairs
- Kimberly Armstrong, Senior Planner, Housing, Washington County
- Joel Madsen, Executive Director, Mid Columbia Housing Authority

#### **RE: Mortgage Interest Deduction**

Merlot

Come learn about Oregon's largest housing subsidy, and how efforts to reform it in 2017 and beyond could mean additional resources to support affordable housing.

- Juan Carlos Ordóñez, Communications Director, Oregon Center for Public Policy
- Ruth Adkins, Policy Director, Oregon Opportunity Network
- Elise Brown, President, EBI Public Affairs

#### Tuesday, November 15, 11:15 AM - 12:00 PM

## RE: Homelessness and Health & Housing

Chardonnay

All across Oregon, kids are getting out of tents in the morning to go to school and seniors are sleeping in their cars or in doorways. We can do more to prevent and end homelessness across Oregon. Come learn about what the Oregon Legislature and local communities can do to protect people at risk of homelessness.

#### Speakers:

- Pegge McGuire, Director of Housing and Energy Services, Community Services Consortium
- Caitlyn Kennedy, Rent Well Program Administrator, Transition Projects, Inc.
- Alison McIntosh, Deputy Director Policy & Communications, Neighborhood Partnerships
- Justen Rainey, Director of Government Affairs, Public Affairs Counsel

## RE: Preserving Existing Affordable Housing

Pinot Noir

All across Oregon, we have thousands of affordable homes for people who need them. Keeping these homes along with the rent assistance that comes with them is critical to ensuring the stability of our state. Come learn more about the need and what we can do to ensure this housing remains available for future generations.

- Rob Prasch, Preservation Director, Network for Oregon Affordable Housing
- Molly Rogers, Director of Asset Management, Home Forward
- · Ryan Fisher, Senior Associate, Northwest Public Affairs

#### RE: Homeownership

Merlot

We have a range of tools and strategies that are proven to both help ensure homeowners with low incomes can stay in their homes, as well as to create new homeowners. Come learn about two new innovative proposals that will be presented to the 2017 Legislature, as well as how you can support the continuation and expansion of existing efforts within homeownership.

#### Speakers:

- Emily Reiman, Executive Director, NEDCO
- Shannon Vilhauer, Executive Director, Habitat for Humanity of Oregon
- Elise Brown, President, EBI Public Affairs `

#### Lunch 12:00PM - 12:15 PM

#### Tuesday, November 15, 12:15 PM - 3:00 PM

## RE: The Media, Homelessness and Our Housing Crisis

Pinot Noir & Merlot

Join members of the media who help shape the news coverage on housing and homelessness issues. They will address questions such as: What are the most pressing issues related to housing and homelessness from your perspective? What is the media's role in creating policy change? What do you most wish you could get your viewers to understand about homelessness?

#### Speakers:

- Israel Bayer, Executive Director, Street Roots
- Andrew DeVigal, Chair in Journalism Innovation & Civic Engagement University of Oregon School of Journalism & Communication
- Anna Griffin, News Director, Oregon Public Broadcasting
- Sara Roth, Digital Investigative Reporter, KGW

#### Moderator:

Caitlin Baggott, Executive Director, North Star Civic Foundation

## RE: What's the Forecast: A Legislative Session & State Budget Preview

Pinot Noir & Merlot

Join three leading lobbyists as they discuss what they think will happen in 2017's Legislative session and with the state budget. Includes a Q&A session at the end.

#### Speakers:

- James Barta, Legislative Director, Children First for Oregon
- Jeremiah Rigsby, JD, Public Policy & Regulatory Affairs, Care Oregon
- Elizabeth Remley, Senior Vice President, Thorn Run Partners
- Caitlin Baggott, Executive Director, North Star Civic Foundation, Moderator `

## Moving to Action: Generating Local Support through Visiting Elected Officials

This year has the potential to be a year in which more than ever before, people understand the scope of the housing crisis in our communities and the need for action. Come learn how to plan a visit with your local Legislative leaders and elected officials. You'll leave with a toolkit to help you plan that visit.

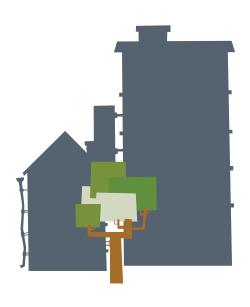
- Anneliese Koehler, Public Policy Advocate, Oregon Food Bank
- Ryan Fisher, Senior Associate, Northwest Public Affairs

#### Tuesday, November 15, 2:30 PM - 3:00 PM

RE: Moving to Action: A Preview of the 2017 Session from Speaker of the House Tina Kotek

Come hear Speaker Kotek give a preview of the impending and important 2017 Legislative session from her perspective!

**RE:Unite Plenary:** Join the **RE:**Unite Plenary at the Salem Convention Center and enjoy the IDA Marketplace!



#### Tuesday, November 15, 3:30 PM - 5:00 PM

Celebrate Progress in 2016! (3:30 - 4:00)

Willamette C&D

RE: Holding Ourselves True to Our Potential (4:00 - 5:00 PM)

Oregon leads the nation in many ways, including a housing and assets policy framework that we can be proud of. We can't yet be as proud of our actual outcomes – we have work to do to help ensure that our policies benefit communities of color, people and geographic areas experiencing long cycles of poverty, and women.

CFED works at the national level, in states, and in cities around the country to help guide policy development. Solutions and strategies exist that will help us reverse our outcomes and remove barriers to increasing incomes and building assets.

#### Speaker:

 Bob Friedman, Founder, Chair Emeritus of the Board, and General Counsel for CFED

#### Moderator:

 Brian Stewart, Community Relations Officer, JP Morgan Chase

Tuesday, November 15, 5:00 PM - 6:00 PM

**IDA** Marketplace

Foyer

#### Performance:

· Allen Matthews, classical guitar

#### Wednesday, November 16, 9:00 AM - 10:00 AM

## RE: The Future of Community and Asset Development

Willamette C&D

We want our communities to be healthy, safe, resilient, and engaged. These outcomes are all impacted by access to safe, decent housing and household financial wellbeing. Laura Choi will offer a framework that unites our efforts and offers opportunities for cross-sector collaboration.

#### Speaker:

 Laura Choi, Senior Research Associate – Community Development, Federal Reserve Bank of San Francisco

#### Moderator:

 Claire Seguin, Assistant Director – Housing Stabilization, Oregon Housing and Community Services

#### Wednesday, November 16, 10:15 AM - 11:45 PM

#### RE: How We Advance Equity Through Leadership Development

Willamette A

Leadership development is an investment that pays big dividends as we work for equity within our organizations our systems. Learn how philanthropic community based leadership development programs approach growing new leaders, and listen as leaders with a range of experiences share what the investment in their strength as leaders has meant to their work.

#### Speakers:

- Roberto Franco, Latino Partnerships Program Director, Oregon Community Foundation,
- Stephanie Jennings, Grants Manager, City of Eugene
- Linda Roman, Policy Director, Oregon Health Equity Alliance
- Sharon Wade-Ellis, Momentum Fellow, Meyer Memorial Trust

#### Moderator:

Roberto Jiménez, Principal, Multicultural Collaborative

#### Asset Building Across the Life Course

Willamette B

Opportunities to build financial resilience arise at key moments during an individual's lifetime. We must create opportunities to respond at all stages of life with tools that work to engage and empower individuals across and between generations.

#### Speakers:

- Joyce DeMonnin, Communications Director, AARP
- Stephanie Sampedro, Student Finance Specialist, Innovative Changes
- Yolanda Vanderpool, Homeownership Coordinator, NeighborImpact

#### Moderator:

 Felicia Wells Thomas, Business Development Specialist, MESO

## RE: How We Create Housing Opportunity: Local Government Action to Generate Housing Resources

Croisan C

Housing is at the top of the priority list for local governments across the state. New tools to raise revenue and new policy levers have opened up new approaches and spurred creativity. What can you do in your community to help ease the housing supply crunch?

#### Speakers:

- Matthew Tschabold, Policy & Equity Manager, Portland Housing Bureau
- Cupid Alexander, Housing Program Specialist, Portland Housing Bureau
- Erik Kancler, Kancler Consulting LLC (representing the City of Bend)

#### Moderator:

 Joel Madsen, Executive Director, Mid-Columbia Housing Authority

#### Break 11:45 AM - 12:00 PM

#### Wednesday, November 16, 12:00 PM - 1:30 PM

#### RE: The Brain Science of Scarcity

Willamette C & D

How can we design programs in order to capitalize on the behaviors and preferences our communities already hold? In order for our programs to be effective they must (a) understand the context of poverty and its impact on decision-making and (b) understand the psychology of the people programs are designed to serve. Common sense tweaks go a long way to improving outcomes.

#### Speaker:

 Dr. Crystal Hall, Associate Professor, The Evans School of Social Policy, University of Washington

#### Respondents:

- Brian Fordham, Manager, Oregon Division of Financial Regulation
- Liesl Wendt, Director of Department of County Human Services, Multnomah County

Break 1:30 AM - 1:45 PM

Wednesday, November 16, 1:45 PM - 3:15 PM

**RE: Building Stability for Tenants** 

Willamette B

As vacancy rates have fallen across Oregon, the four in ten Oregonians who rent their homes have been experiencing no cause evictions and rapid rent increases. Come hear more about what local jurisdictions are doing to help protect tenants and help more people access opportunity through housing. Also come hear more about proposals that will come before the 2017 Legislature to protect tenants from unstable rental markets.

#### Speaker:

- Matthew Tschabold, Policy & Equity Manager, Portland Housing Bureau
- Cupid Alexander, Housing Program Specialist, Portland Housing Bureau
- Alison McIntosh, Deputy Director Policy and Communications, Neighborhood Partnerships

#### Moderator:

• Emily Reiman, Executive Director, NEDCO

#### RE: Financial Capability Integration: New Approaches

Croisan C

Financial Capability Integration refers to the work being done to ensure that all the organizations in our collective safety net are equipped to help families achieve financial stability. Programs devoted to asset building have long engaged families in conversations about their finances, budgeting, and the importance of saving for the future. With the right training and support, our partners in social services have the opportunity to do the same. In this session our presenters will offer up examples of different integration models and will share their experience engaging in this work.

#### Speakers:

 Lucy Arrellano, Director of Asset Building Programs, Mission Economic Development Agency

- Carlos Garcia, Financial Capabilities Program Manager, Hacienda CDC
- Abby Wood, Program Coordinator Financial Education
   & Asset Building, Metropolitan Family Service

#### Moderator:

 Martha Lyon, Executive Director, Community Services Consortium

#### RE: Health as Housing

Willamette A

Health is housing – and health care insurers across the state are increasingly making investments in stable housing as a way to care for their members. Who is behind these innovative investments, and what kinds of partnerships are coming together across the state? What role do these investments play in helping us address homelessness and housing instability?

#### Speaker:

- Lori Coyner, State Medicaid Director, Oregon Health Authority
- Rachel Post, Public Policy Director, Central City Concern
- Leslie Neugebauer, Director of Central Oregon Coordinated Care Organization, PacificSource
- Pam Hester, Health and Housing Manager, Care Oregon
- Josh Balloch, Vice President of Government Affairs and Health Policy, AllCare

#### Moderator:

 Kenny LaPoint, Housing Integrator, Oregon Housing and Community Services

#### Wednesday, November 16, 3:30 PM - 5:00 PM

## RE: Closing the Racial Wealth Divide & Looking to the Future

Willamette C&D

Earlier this year CFED released a startling report on the growing racial wealth divide. Kylie Patterson will walk us through the stark reality of racial wealth disparities and will point us in the direction of policy and programmatic solutions.

Oregon leaders will respond to Ms. Patterson's presentation and describe the efforts they are making to center racial equity in their design and decision making.

We will close the 2016 RE:Conference with exciting calls to action from the Housing Alliance and Oregon Asset Building Steering Committee Members.

- Kylie Patterson, Senior Policy Manager Racial Wealth Divide, CFED
- Margaret Solle Salazar, Director, Oregon Housing and Community Services
- Quin Collins, IDA Program Manager, College Dreams
- Alison McIntosh, Deputy Director Policy and Communications, Neighborhood Partnerships
- Jerome Brooks, Executive Director, Oregon Opportunity Network



Support IDA-fueled businesses Nov. 15<sup>th</sup> at 5:00 PM in the Willamette Foyer

Farm Maid Soap, Kathy Johnson IDA Partner: Mercy Corps NW www.FarmMaidSoap.com

Mountain Mel's Essential Goods, Melissa Mutterspaugh IDA Partner: Mercy Corps NW www.mountainmels.com

Kweki African Fashions, Jeffrey Ward IDA Partner: MESO

Bernadette Creations, Bernadette Crepeau (jewelry) IDA Partner: MESO

Designs By: Chelsea Kelly, Chelsea Kelly IDA Partner: MESO facebook.com/DesignsbyChelseaKelly

**Young Mountain Tea**, Raj Vable IDA Partner: NEDCO www.youngmountaintea.com

Dippity Doo Da Dips, Jeanette Casey IDA Partner: NeighborWorks Umpqua facebook.com/Dippity-Doo-Da-Dips-312291845909 Lots of Lavender, Carroll Oakley

IDA Partner: NEDCO

http://lots-of-lavender.com/

Rock On Jewelry Design, Deanna Wohlgemuth

IDA Partner: NAYA Family Center http://www.getyourrockon.com/

Pinkleton's Curious Caramel Corn, Jonathan J Poe

IDA Partner: Mercy Corps NW http://www.pinkletons.com/

WINKPENS, Jessica Chan IDA Partner: MESO-IRCO https://www.winkpens.com/

Amsha, LLC, Laura Walker

IDA Partner: MESO

https://www.amazon.com/African-Serving-Dishes-Carved-Wedding/dp/B01KEKR4RW/ref=sr\_1\_20?m=ATG6H34NZAMCZ&s=merchant-items&ie=UTF8&qid=1472687308&sr=1-20

Flossie Olive Designs, Rachel Burr

IDA Partner: MESO

http://www.flossieolivedesigns.com/

Newport Kidsport Play. Trek. Travel. Josephine Newport

IDA Partner: Neighborimpact http://www.newportkidsport.com/

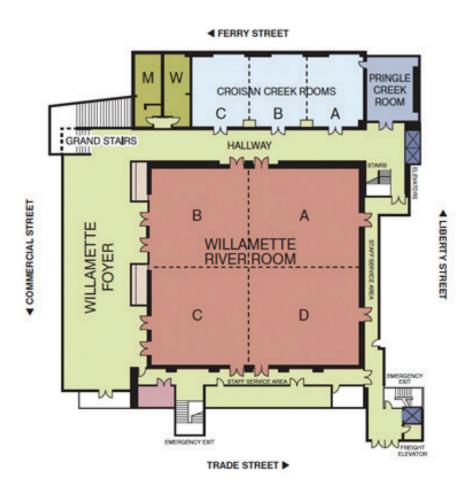
Classical Guitar Shed, Allen Mathews

IDA Partner: MESO

http://www.allenmathews.com/

The Far Woods, Nina and Sonya Montenegro https://www.etsy.com/shop/thefarwoods

#### Second Floor



Page 36 2016 RE:Conference | Nov. 15 and 16, Salem, OR

### build something beautiful. B beneficial state bank



### Beneficial State Bank & Albina Community Bank are proud to support **Neighborhood Partnerships!**



We offer our customers a new kind of bank and the tools they need to build something beautiful.









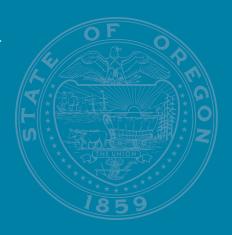




# Partnering to provide financial education.

The State of Oregon, through the Division of Financial Regulation, can provide educators with the tools and support to build a strong financial foundation in our communities.

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# AOC

## **Association of Oregon Counties**



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JPMorgan Chase recognizes that thriving neighborhoods are critical to the long-term economic success of individuals, communities and cities.

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Neighborhood Partnerships RE:

Salem Convention Center | Nov 15 and 16<sup>th</sup>